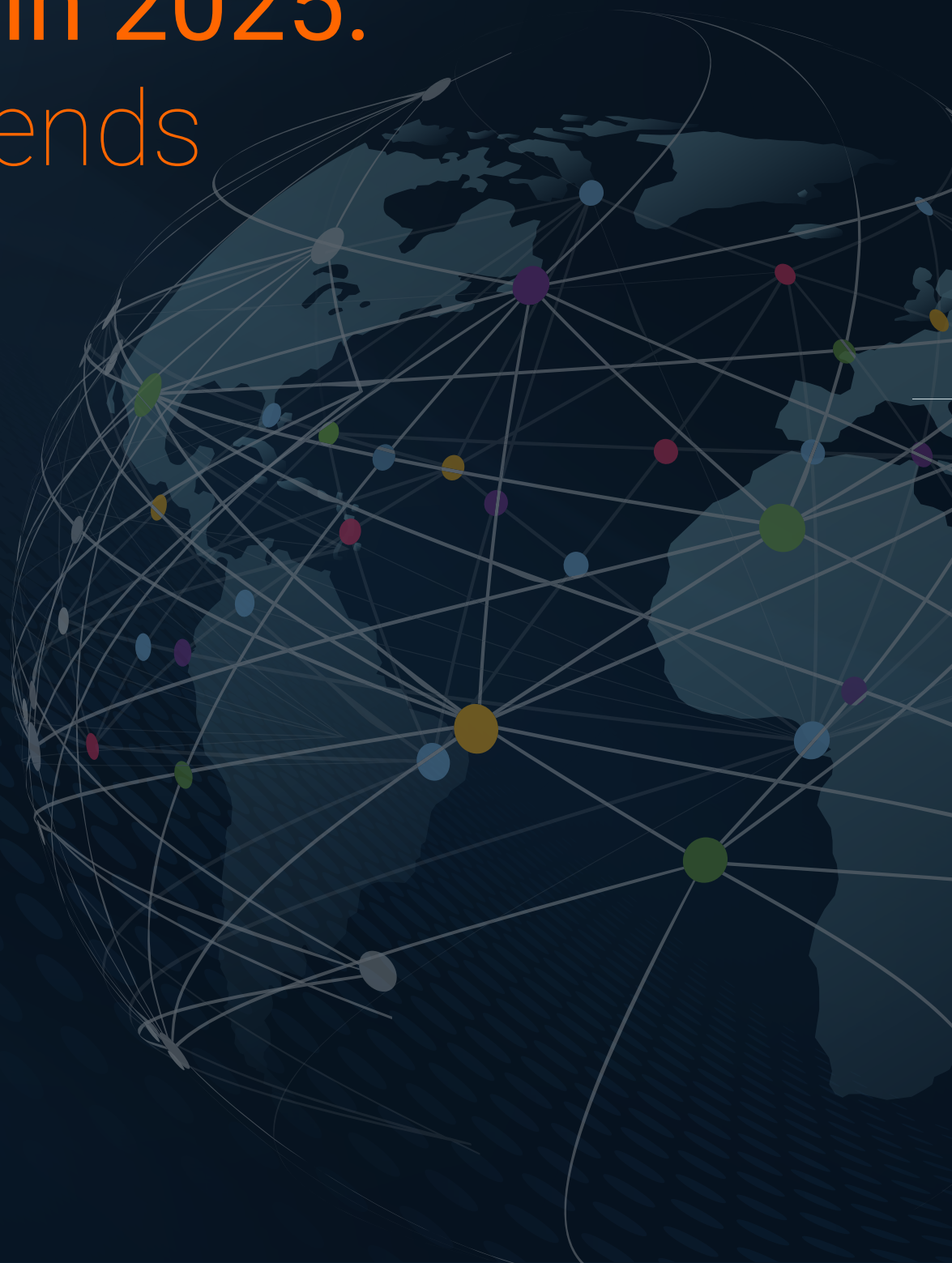


Forecasting Energy and Oil & Gas in 2025: Harnessing Trends & Cultivating Opportunities

Unlocking Value in 2025

Maine Pointe

An **SGS** company



2025: Energy Trends & Opportunities

Global demand for energy continues to increase. ExxonMobil projects energy demand to double by 2050, as developing countries and industry demand more power to support growth.

In 2025 it is likely that there will be a focused effort on removing regulatory roadblocks that have made infrastructure development an extremely lengthy (and costly) process.

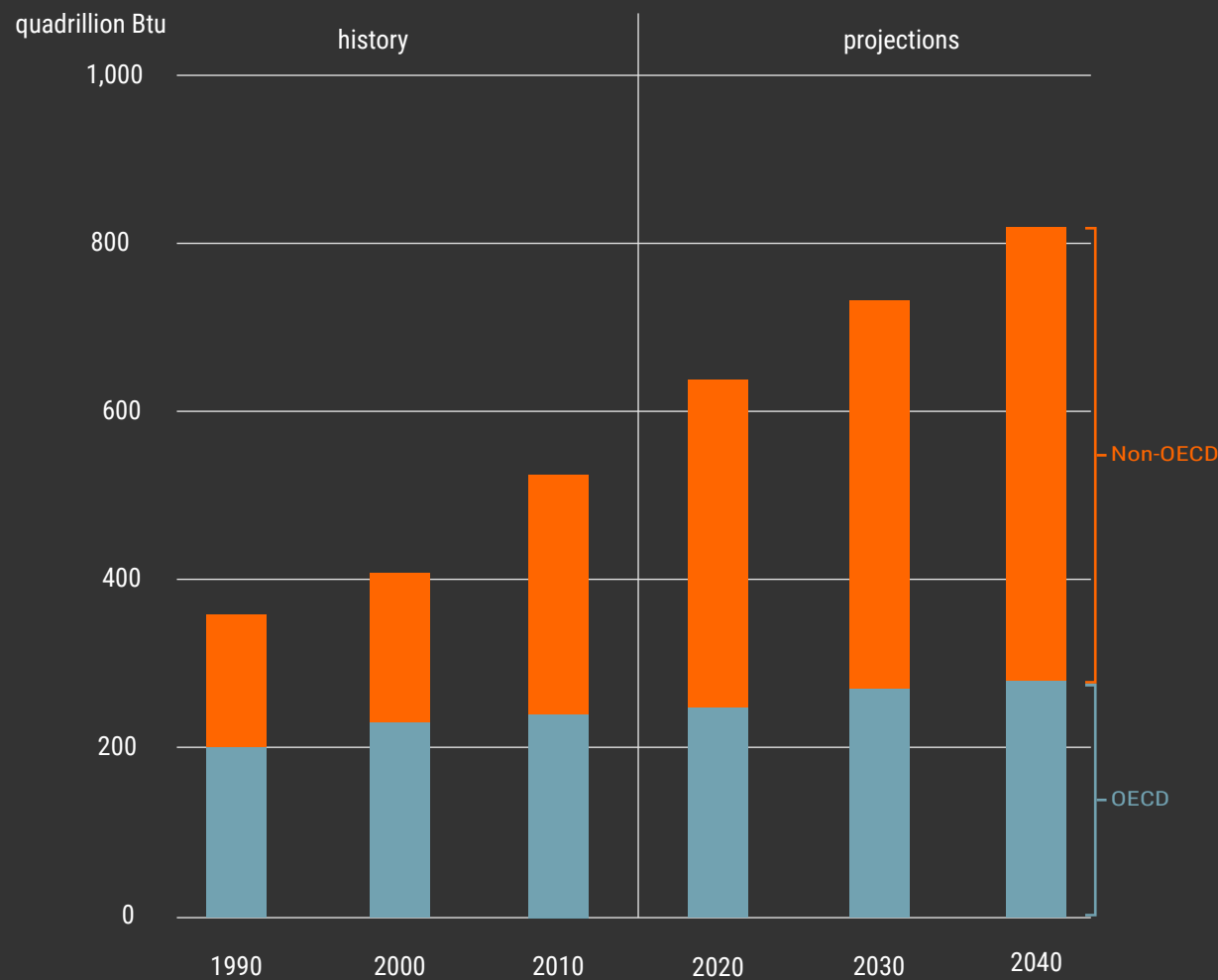
2025: Energy Trends & Opportunities

Chris Wright, President Trump's nominee to lead the U.S. Department of Energy, has said that his first priority will be to “unleash American energy at home and abroad to restore energy dominance.”

The industry remains intensely competitive, and companies must be laser-focused on cost and healthy cash reserves.



World Energy Consumption 1990 - 2040



Source: EIA

As global energy demand continues, world energy consumption is expected to reach more than 800 quadrillion BTUs by 2040

Armed with this market background, here are 10 trends for 2025:

1

Upstream M&A activity and A&D swaps will continue in 2025, but with increased scrutiny on deal pricing & asset economics

2

Operators will look to M&A to exploit inventory assets, build on technology expertise, deepen reservoir knowledge, and capitalize on existing basin plays and/or gain access to new areas

3

Success will be measured by accelerating accretive benefits of M&A cost synergies

4

Capital discipline is the new norm...companies must ensure they control cost and maximize supply chain efficiency to be competitive

5

Midstream projects will find a less restrictive path to permitting, approval, and completion in 2025 and beyond

6

Easing of the regulatory environment will help the Energy industry play "catch up" and debottleneck stretched infrastructure capacity

7

New gas pipeline capacity is critical for growing energy demand domestically, as well as exporting LNG to foreign markets

8

LNG projects will experience strong growth, with massive new domestic LNG processing and export facilities already announced in the first month of 2025

9

Associated gas will no longer be a millstone around the neck of crude producers. The demand for access to cheap, reliable power by tech companies and data centers will take advantage of on-site energy generation using natural gas

10

Renewable projects will be challenged, since investment returns have not been competitive with traditional energy projects, and renewable projects are highly reliant on subsidies to be economically feasible

Preparing for 2025 and Beyond

- Take advantage of competitive M&A and A&D markets by optimizing your cash position and reducing operating cost.
- Supply chains will see stress in 2025 due to tariffs and increased demand from reduced regulation. Make sure your supply chain & procurement channels are resilient, with limited risk exposure.
- Prepare now by launching proactive, strategic cost improvement efforts aimed at optimizing materials, labor, and logistics costs.

With over 95 years of combined, direct industry experience, Maine Pointe's Energy and Oil & Gas team will continue our success in advising clients and delivering value in 2025 and beyond.

To discuss or for additional information, connect with our experts:



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